

HAR: Joining Care Enrollments & Agency – Example

This Query returns Care Enrollments that match user-input Status and Agency parameters. Both of these parameters are multiple-select.

The Agency parameter represents the Agency organization of the User who created the enrollment.

Select Enrollment Status(-es) of Interest: Active LEVEL OF CARE: Home and Community Based 5 View Report

Select Agency(-ies) creating Enrollments: Minuteman Senior Services, So

Consumer* Default Agency	AGENCY creating Care Enrollment	CLIENT ID	SERVICE PROGRAM	START DATE	END DATE	TERMINATI ON DATE	STATUS	RE
Minuteman Senior Services	Minuteman Senior Services	1300029936	Home Care Basic /Non-Waiver	11/03/2013			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300031347	Enhanced Community Options Prog. (ECOP)/Non-Waiver	7/8/2006			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300036547	Community Choices Program / Waiver	5/8/2006			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300037952	Respite / Over-Income	8/23/2005			Active	Elig
Minuteman Senior Services	Minuteman Senior Services	1300039163	LTCOC - Long Term Care Options Counseling	11/22/2016			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300039163	Home Care Basic /Non-Waiver	5/22/2017			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300039713	Enhanced Community Options Prog. (ECOP)/Non-Waiver	9/23/2016			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300074820	Community Choices Program / Waiver	2/6/2015			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300075291	Home Care Basic /Non-Waiver	4/9/2015			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300076000	Enhanced Community Options Prog. (ECOP)/Non-Waiver	4/25/2016			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300077131	Home Care Basic /Non-Waiver	11/24/2006			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300077508	Community Choices Program / Waiver	2/24/2009			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300077681	Home Care Basic /Non-Waiver	6/29/2016			Active	Wai
Minuteman Senior Services	Minuteman Senior Services	1300078181	Enhanced Community Options Prog. (ECOP)/Non-Waiver	4/3/2017			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300078181	ECOP - Independence Plus	5/5/2017			Active	Trai
Minuteman Senior Services	Minuteman Senior Services	1300078544	Home Care Basic /Non-Waiver	7/15/2004			Active	Elig

Selected fields Group and Aggregate

Field	Aggregate
CONSUMER_AGENCY_DES	Grouped by
PRIMARY_CARE_MANAGER	Grouped by
CLIENT_ID	Grouped by
LEVEL_OF_CARE	Grouped by
SERVICE_PROGRAM	Grouped by
START_DATE	Grouped by
END_DATE	Grouped by
TERMINATION_DATE	Grouped by
STATUS	Grouped by
REASON	Grouped by
AGENCY	Grouped by
USER_ID	Grouped by
CREATE_USER	Grouped by
CONSUMER_UUID	Grouped by

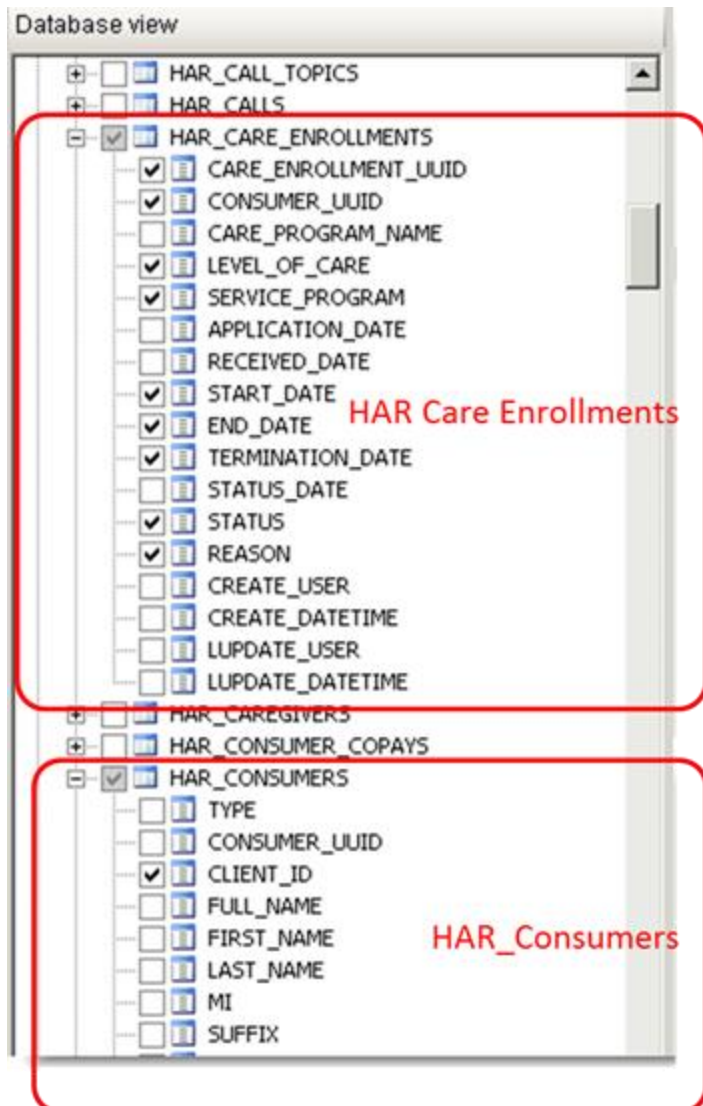
HAR Consumers (includes CONSUMER_AGENCY_DES, PRIMARY_CARE_MANAGER, CLIENT_ID)

HAR Care Enrollments (includes LEVEL_OF_CARE, SERVICE_PROGRAM, START_DATE, END_DATE, TERMINATION_DATE, STATUS, REASON)

HAR User Login (includes AGENCY, USER_ID)

LOCUS CARE HISTORY (includes CREATE_USER, CONSUMER_UUID)

The HAR_CARE_ENROLLMENTS table contains a CREATE_USER column, but this contains only [Lastname, Firstname] of the Creating User.

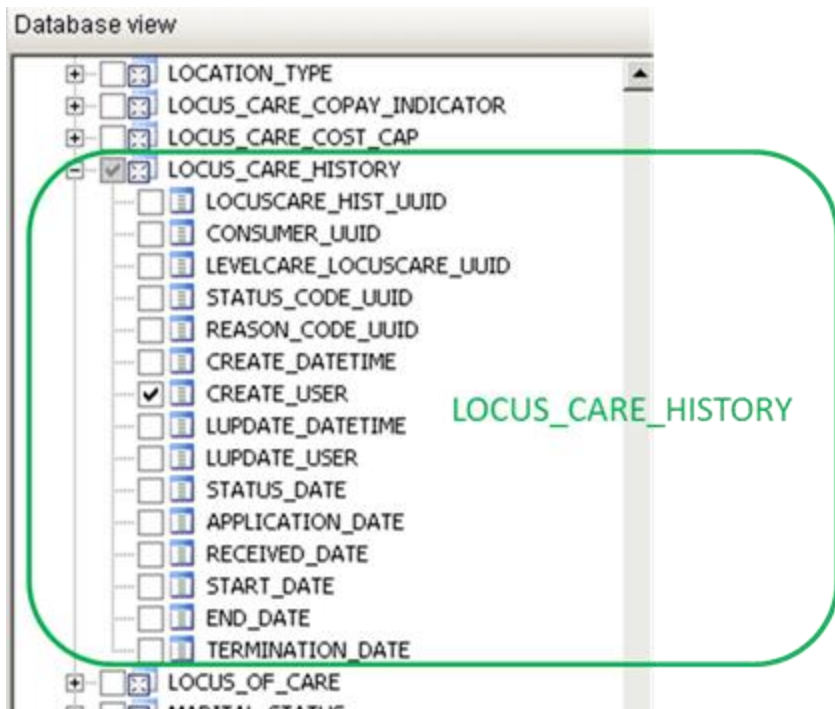


There are some differences between the HAR Tables and HAR Views.

Note that the View LOCUS_CARE_HISTORY contains columns for familiar Care Enrollment dates, e.g. Start, End.

The column in View LOCUS_CARE_HISTORY labelled CREATE_USER actually contains a UUID value. Thus, this table is used to join HAR_CARE_ENROLLMENTS with HAR_USER_LOGIN, allowing the Creator's Organization to be associated to a record in HAR_CARE_ENROLLMENT.

Left Table	Join Type	Right Table	Join Fields
HAR_CARE_ENROLLMENTS	Inner	LOCUS_CARE_HISTORY	CARE_ENROLLMENT_UUID = LOCUSCARE_HIST_UUID
LOCUS_CARE_HISTORY	Inner	HAR_USER_LOGIN	CREATE_USER = USER_UUID
HAR_CONSUMERS	Inner	HAR_CARE_ENROLLMENTS	CONSUMER_UUID = CONSUMER_UUID



From SharePoint:

Enter parameters for *Enrollment Status*, *Level of Care*, and *Agency*

MA Harmony Advanced Reporting > Report Library > Z EOEa > ospenson

1 of 2? Find Next

Enrollments as of 11/8/2017

unduplicated consumers, Agency(-ies) creating enrollments that match status filter

Springwell, Inc.	2,146
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Unduplicated Enrollments counts, by Creating Agency and Status

Creating Agency	Active	Total
Springwell, Inc.	2,161	2,161
Total	2,161	2,161

note consumers might have >1 enrollment

unduplicated counts of Enrollment records

Home and Community Based Services Waiver		State Programs								
Community Choices Program / Waiver	Home Care Basic / Waiver	Caring Homes / Non-Waiver	ECOP - Independence Plus	Enhanced Community Options Prog. (ECOP)/Non-Waiver	Home Care / Over-Income	Home Care Basic / Non-Waiver	Intensive Care Management Only	LTCOC - Long Term Care Options Counseling	Respite / Over-Income	Short Term Care Advisement
386	54	1	5	383	62	1,000	1	41	200	28

11/8/2017 10:18:54 AM

Parameters

Select Enrollment Status(-es) of interest:
Active

LEVEL OF CARE:
Home and Community Based Ser

Select Agency(-ies) creating Enrollments:
Springwell, Inc.

- Ethos
- Greater Lynn Senior Services,
- Greater Springfield Senior Sen
- HESSCO Elder Services
- Highland Valley Elder Services,
- LifePath, Inc.
- Massachusetts Center for...

