

EOEA Fall Risk Identification and Intervention User Guide

Date	Version	Description	Author
May 2023	1.0	Initial publication	EOEA Home Care & Quality Management Teams

User Guide: Fall Risk Identification and Intervention

A falls protocol is a proactive approach to reducing consumer falls. The ASAP must implement a falls protocol which includes a mechanism for identifying fall risk factors and proactive strategies to develop person centered interventions and teaching tools. When a consumer is identified as being at risk for falls, the ASAP must address the risk with the consumer and/or designated caregiver as appropriate and offer person centered recommendations and consideration for interventions.

This report includes actively enrolled Home Care consumers and pulls the consumers' most recent completed CDS assessment within the past 12 months. Report displays fall risk indicator, falls related questions, and possible contributing factors (vision impairments, isolation, oxygen use, trip hazards) answered during assessment. This information is pulled from the most recent completed Comprehensive Data Set (CDS) located in Sections: ADL self-performance, Falls, Health Status & Safety, and Treatments, Therapies & Programs.

For falls protocol details, including data entry and monitoring of the care plan, please refer to the following documents: Program Instruction **EOEA PI 22-06: FALL RISK IDENTIFICATION, PREVENTION, EDUCATION AND REVISED FALLS PROTOCOL** and **FALLS PROTOCOL BUSINESS RULE** located on 800ageinfo at <https://documentlibrary.800ageinfo.com/2023/02/fall-risk-identification-prevention-education-and-revised-falls-protocol-pi-22-06.html>.

Report Location

The Fall Risk Identification and Intervention Report is available in the HAR Community folder. Login to Report Library using your current WellSky user ID and password.

URL: <https://har4.harmonyis.net/MA/Report%20Library>

Navigate to Report Library>Community>Falls Identification. Open the report titled: Fall Risk Identification and Intervention.

Report Methodology

The Fall Risk Identification and Intervention Report reviews all Home Care consumers with a Home Care enrollment on the details page with a status of active. The report pulls responses from the most recent CDS in relation to falls prevention risks.

The date range of report pulls active consumers and most recent CDS completed over past year from report run date (ex: if pulled on 3/1/2023, will look at all CDS entries from 3/1/2022 to 3/1/2023).

EOEA Fall Risk Identification and Intervention User Guide

Report Parameters

A report runner will select their ASAP to pull all applicable Consumers.

Agency

Set the ASAP parameter to display your agency.

Export to Excel

Select action, then Export the report’s output to Excel. The rest of this User Guide will refer to the XLS and its named tables.

About the dataset

Tab 1: Underlying Consumer Data

NOTE: The consumer information is provided on one tab for continuity when exported but separated into two tables in the user guide for visibility.

AGENCY	CLIENT ID	NAME	PRIMARY CARE MANAGER	Indicator	5507	14620/17752	14623	14625	14626		
				FALL RISK?	SESSION DATE	ASSESSED ON	Assessed in last 6 months?	# of Falls	Medical Attention Required?	Was a referral for intervention done?	If no intervention, why?

Consumer Data tab includes underlying consumer data for monitoring and review. Sorted by Fall Risk Indicator. The sections on top of column identify the relevant CDS question or area the information was pulled from.

Agency	Lists ASAP selected as parameter as associated with consumer’s default agency.
Consumer ID	Unique assigned A&D consumer ID.
Name	Full name of Consumer.
Primary Care Manager	Primary Care Manager as assigned in Consumer’s details page.
Fall Risk?	Identifies Assessed fall risk based on questions answered in CDS. Pulls directly from fall risk indicator in CDS.
Session Date	Identifies date when the CDS was created in A&D.
Assessed On	Identifies date when CDS was completed and signed. Note: This field will highlight orange if a discrepancy between session and assessment date over 20 days it noted for data entry review (ex: CDS was generated and completed, but assessment signature date was not entered).
Assessed in last 6 months?	This field will highlight yellow and flag “No” if an assessment date (based on session date as generated) has not been completed within the past 6 months per Waiver Quality Measure requirement.
# of Falls	Displays response entered for Question ID# 14620 or #17752 of CDS. Response shows how many falls since last assessment. NOTE: Question has been updated to 17752 as of CDS v 3.3
Medical Attention Required?	Displays response entered for Question ID# 14623 of CDS. Response flags whether any falls were resulting in an injury.
Was a referral for intervention completed?	Displays response entered for Question ID# 14625 of CDS. Shows whether a referral for intervention was discussed.
If no Intervention, why?	Displays response entered for Question ID# 14626 of CDS. Review to ensure no discrepancy between a referral completed vs not completed for accurate data entry and reporting.

EOEA Fall Risk Identification and Intervention User Guide

	1058	1063	1239	1240	1288	2091	2722	3822
Vision Impairment?		Isolation?	Is Consumer Unsteady?	Worried of Falling?	Oxygen Use?	Able to use Stairs?	Device Used Inside?	Device Used Outside?

Vision Impairment?	Displays response entered for Question ID# 1058 of CDS. Response flags whether Consumer may have a vision impairment which could contribute to a fall risk.
Isolation?	Displays response entered for Question ID# 1063 of CDS. Response flags whether Consumer is isolated which could contribute to a fall risk.
Unsteady?	Displays response entered for Question ID# 1239 of CDS. Response flags whether Consumer feels unsteady while ambulating.
Worried of falling?	Displays response entered for Question ID# 1240 of CDS. Response flags whether Consumer presents as worried of falling.
Oxygen Use?	Displays response entered for Question ID# 1288 of CDS. Response flags Consumer’s oxygen usage, which may present a trip hazard due to equipment.
Able to use stairs?	Displays response entered for Question ID# 2091 of CDS. Response flags how Consumer can use stairs and potential challenges with ambulation.
Device used Inside?	Displays response entered for Question ID# 2722 of CDS. Response flags whether Consumer requires a device to ambulate indoors.
Device used Outside?	Displays response entered for Question ID# 3822 of CDS. Response flags whether Consumer requires a device to ambulate outdoors.

Reporting Expectations

The ASAP is responsible for generating reports, reviewing for quality assurance, identifying inaccuracy trends, addressing inaccuracies, identify areas that need reconciliation, identify areas for further training and staff development, and completing necessary follow-up within a timely manner.

All follow up actions completed by the ASAP must be documented in the consumer’s Aging & Disability (A&D) record as appropriate.

The report is expected to be run on a monthly basis at minimum and used as a tool to help with Falls Interventions by:

- Identify consumers who have not been assessed for falls in the past 6 months
- Identify consumers who have been assessed as a fall risk
- Identify consumers who may be a fall risk based on health factors
- Review whether interventions have been utilized or any follow up that may be needed.